

HERITAGE OTTAWA - STRATEGIC PLAN 2023-25

Heritage Ottawa is the foremost non-governmental voice for understanding and conserving built heritage and landscapes in the nation's capital.

VISION

Heritage Ottawa envisions a city that values it heritage resources, integrates them into all planning decisions and ensures their contribution to Ottawa's liveability. We see a future where investment in the conservation of heritage buildings, historic neighbourhoods, cultural landscapes and other places that matter to communities is embraced as the smart cultural and sustainable choice for the city.

WHO WE ARE

Our Enduring Purpose

Heritage Ottawa is an award-winning, volunteer driven, not-for-profit organization that champions the protection and stewardship of Ottawa's built heritage and cultural places, celebrating their value in enriching our shared environment.

Heritage Ottawa is a federally incorporated <u>Registered Charity</u> and the largest not-for-profit organization in Ottawa devoted exclusively to this cause.

WHAT WE DO

Our Mandate is Twofold

Through advocacy and awareness-building activities, Heritage Ottawa promotes public engagement and investment in the protection and enhancement of our city's heritage for the benefit of present and future generations.

Heritage Ottawa advocates for the protection and enhancement of Ottawa's distinctive built heritage and cultural landscapes, including federal designated properties. We speak out for and defend worthy heritage properties that are at risk of inappropriate intervention or loss. The Aberdeen Pavilion, the Billings Estate, the East Block of Parliament Hill, the Château Laurier Hotel, and the Central Experimental Farm, are just some of the properties that have benefited from Heritage Ottawa's advocacy efforts (see 50 YEARS | 50 STORIES).

Heritage Ottawa promotes the awareness, understanding and appreciation of Ottawa's wonderful built heritage and distinctive cultural places. Our popular <u>Lecture</u>

<u>Series</u>, <u>Walking Tours</u>, and <u>Workshops</u> are a great way to learn more about Ottawa's local history and heritage while meeting people who share similar interests.

Our quarterly <u>Heritage Ottawa Newsletter</u> presents interesting articles about local heritage structures and related matters.

Our book publications provide in-depth insight into Ottawa's special places.

Heritage Ottawa provides support for heritage research and publication through the Gordon Cullingham Research and Publication Grant.

Our website presents details of ongoing Heritage Ottawa events including our annual <u>Lecture</u> and <u>Walking Tour</u> programs, current <u>Advocacy</u> activities, heritage-related <u>News</u>, and links to <u>municipal</u> and other heritage resources. We encourage you to explore our website and to join us soon at a Heritage Ottawa event.

Members Stay Connected by receiving periodic notices and news alerts, and by following us on Facebook and Twitter.

Our Key Areas of Focus

We focus our efforts on the heritage buildings, historic neighbourhoods, commercial districts, main streets, infrastructure and engineering works, cultural landscapes, urban parks, and rural areas, and related legislation, primarily within the boundaries of the City of Ottawa.

We do that by:









Saving Places
We intervene on
behalf of hundreds
of heritage
properties — both
the municipal and
federal levels — to
defend worthy
places at risk of
destruction or
inappropriate
intervention.

Staying Connected
We reach tens of
thousands of people
through our
Newsletters, EBulletins, bilingual
website and social
media tools, sharing
heritage-related
news and
opportunities for
preservation action.

Raising Awareness
We connect with
hundreds who
participate in our
walking tours,
lectures, field trips
and forums, raising
awareness about
the heritage and
ecological values of
our city's historic
assets.

Organizational
Sustainability
We prioritize
good governance, long-term
financial health,
and engaging
members/
supporters,
ensuring our
ongoing integrity
and resiliency.

CHALLENGES AND OPPORTUNITIES

Current Challenges - External pressures

- The focus on "intensification" in the City's new Official Plan, and lack of a completed Heritage Management Plan, leaves the City's commitment to the protection of heritage assets as integral to its growth management strategy unclear.
- Bill 23 (More Homes Built Faster Act 2022) described as a "developer-friendly grab-bag of changes" includes amendments to the Ontario
 Heritage Act and yet to be released updates to the 2006 Ontario Heritage
 Tool Kit.
- The lack of legislation to protect federally-owned historic places and lack of effective regulatory protection for Canada's nationally-significant sites (Bill C-23 Heritage Act).
- Every four years the political scene changes which can affect our strategic plan.
- According to CanadaHelps, Heritage Ottawa will be facing a steady decline in the number of donors due to generational trends and uncertainties

about the future due to, for example, the pandemic, inflation and healthcare.

Current Challenges - Internal pressures

- Like many volunteer-based organizations, Heritage Ottawa experiences
 the challenges of running the organization with limited financial resources
 and staff, in the face of an aging demographic and the complexities of
 remaining relevant and dynamic in a connected world.
- Heritage Ottawa's membership lacks a younger demographic, although this represents the group that will have to live with decisions being made now around heritage issues.
- o Connecting with the many growing diverse communities in Ottawa.
- While the legal challenge to stop the inappropriate addition to the Château Laurier was very successful - boosting Heritage Ottawa's credibility in the community - it was a huge amount of work, wearing for the Board, and a financial burden.
- o Adapting successfully to an increasingly digitally enabled world.
- Heritage Ottawa does not yet have a sufficient and active member base to:
 - maintain its position as the lead voice for built heritage and landscapes in this city;
 - train communities to help with advocacy;
 - Generate adequate financial resources going forward to ensure its sustainability and to respond to emerging opportunities.

Emerging opportunities

- Investment in heritage places is now recognized as an environmentally sustainable development option.
- Recent coalitions with partner organizations have strengthened our advocacy activities, such as with the Alexandra Bridge Coalition, Ottawa's Official Plan, Bill C-23, Bill 23, and updating of Heritage Conservation District (HCD) plans. There are opportunities for Heritage Ottawa to build on this experience in future initiatives.
- Heritage Ottawa can realize a stronger advocacy impact in the broader community by sharing our expertise with neighbourhood and community associations, and others.

- The scale and nature of the Château Laurier Addition project enabled us to learn lessons that can assist us with future projects.
- The extent and diversity of the broader cultural landscape(s) in Ottawa presents an opportunity for Heritage Ottawa to increasingly expand our sphere of interest beyond the Greenbelt to suburban and rural areas.
- With the election of a new City Council there will be opportunities to engage support on specific issues eg. Bill 23. There may be a similar opportunity leading into future federal general elections.
- The pandemic has pushed us to reimagine the way we offer some of our programming, such as providing lectures on Zoom. Some changes that resulted from the pandemic were very well received by our membership and can be added permanently to our program offerings.
- In 2021-22 our membership increased by 12%. This increase appears to be an endorsement of our programs and advocacy work. As well, this welcome increase offers a source of new ideas and energy, and increased revenues. It presents an opportunity to consider how to continue this trend.
- In 2021-22, the number of donations increased by 88% and the size of those donations increased by 91%. These provide us with opportunities to invest in our advocacy, our programming and supporting our organization.
- The new Heritage Ottawa Endowment Fund managed by the Ottawa Community Foundation offers members the opportunity to make bequests to strengthen the longer term sustainability of the organization.
- There are many opportunities to grow revenues by expanding memberships, securing additional sponsorships, seeking project grants and offering revenue generating workshops.
- There is an ongoing opportunity to recruit new volunteers.
- O In a city of one million people, there remain many opportunities to connect with the community to grow the membership and support across all generations. Younger members in particular could expand Heritage Ottawa's capacity to broaden its reach via social media platforms such as Instagram.

ROADMAP

Keeping in mind our Key Areas of Focus, as well as our Challenges and Opportunities, Heritage Ottawa will undertake the following one-time and ongoing activities.

SAVING PLACES

- Facilitate public engagement in the interpretation, *mise en valeur*, protection and enhancement of the City's built heritage. (Ongoing)
- Continue to speak out for and defend heritage properties and landscapes at risk of inappropriate intervention or loss. (Ongoing)
- Encourage repurposing of heritage resources, rather than seeing them demolished. (Ongoing)
- Champion City grants to support renovations to heritage buildings. (One-time and ongoing)
- Consider and support the development of the position of City Architect the architect of the capital. (One-time)
- Consider and support the development of a City Architecture Policy. (One-time and ongoing.)
- Use elections (municipal, provincial and federal) to advocate for our priorities.
 (Ongoing)
- Help build awareness/understanding and guide the informed implementation of the *Standards and Guidelines for the Conservation of Historic Places in Canada* (endorsed by City Council). (Ongoing)
- Document the lessons learned from the scale and nature of the Château Laurier Addition project.
- Promote the enacting of federal legislation to join other G7 countries in properly protecting designated heritage sites. For example, Bill C-23 Historic Places of Canada Act. (One-time and ongoing)
- Participate in the development of a Heritage Management Plan.

STAYING CONNECTED

- Continue to operate and enhance a bilingual website. (Ongoing)
- Improve contact with community heritage groups.

- Continue to operate social media platforms: Facebook, Twitter and YouTube.
 (Ongoing)
- Formalize social media calendar with Communications Working Group. (One-time and ongoing)
- Continue delivering monthly bilingual E-Bulletin, and E-Messages and Media Releases on an as needed basis. (Ongoing)
- Maintain Zoom account for virtual meetings and webinars and SurveyMonkey as an engagement tool. (Ongoing)
- Continue to produce quarterly Newsletter.
- Include French content across all platforms. (Ongoing)
- Implement and develop strategies to reach out to equity seeking communities.
- Identify opportunities to promote HO programs in community newspapers, community TV and Radio. (Re-activate)
- Continue to ensure HO programs are included in city-wide community organization calendars, e.g., Capital Heritage Connexion, Rogers TV Events Calendar. (Ongoing)
- Do market analysis to identify gaps within our reach, for example surveys and analyses

RAISING AWARENESS

- Walking Tours.
- Lectures Series.
- Bus Tours.
- Communications (Newsletter, E-Bulletin, Website, Social Media) See Staying Connected.
- Publications.
- The Gordon Cullingham and Publication Grant Fund.
- Workshops.

ORGANIZATIONAL SUSTAINABILITY

- Develop a strategic plan and supporting implementation work plan.
- Retain and grow the membership.

- Diversify and grow revenue streams.
- Encourage bequests for the Heritage Ottawa Endowment Fund to support longer term sustainability.
- Accelerate the organization's digital transformation.
- Work on connecting with Ottawa's diverse communities.
- Consider developing indicators and expected outcomes.
- Maintain and update relevant by-laws.
- Recognize and recruit more volunteers.
- Fund and create additional staff positions.